

PERTH MINT CERTIFICATE PROGRAM

FEE AND PRODUCT INFORMATION SCHEDULE



FABRICATION FEES
STORAGE RATES
PRODUCT DESCRIPTION

GOLD CORPORATION

ABN 98 838 298 431

A STATUTORY AUTHORITY OF THE GOVERNMENT OF WESTERN AUSTRALIA

1 MAY 2011

STORAGE FEES

Allocated Gold	1.00%
Allocated Silver	1.90%
Allocated Platinum	1.00%
Pool Allocated Silver	0.95%

- Storage fees to be charged quarterly in advance.
- Storage fees will be invoiced 6 monthly in arrears on 30 June and 31 December.
- Based on London fix price at the beginning of each quarter.
- When a client buys metal, storage will be charged from the value date to end of the quarter using the London fix price at the beginning of the quarter.
- When a client sells metal, storage will be refunded from the value date of the trade to end of the quarter using the London fix price at the beginning of the quarter.
- When a client buys or sells at the end of a quarter for value into the next quarter, the price used will be the deal price not the London fix price.
- Clients that collect metal within three months from the date of purchase will incur a three month storage charge.
- If a client is withdrawing all funds from an account which has no metal left in it, then amounts due from as yet unbilled storage fees or overdue storage fees or deals will be deducted from any payments due to the client.

Refer to Appendix A for examples.

PRODUCT FABRICATION FEES

Fabrication fees are not refundable.

POOL ALLOCATED PRODUCT

10 cents per ounce.

Pool Allocated attracts a fabrication fee equivalent to 50% of the current applicable bar. Should a client choose to take physical delivery at any time, the balance will be payable, calculated on the current applicable bar premium at that time. Unallocated metal does not attract a fabrication fee.

Pool Allocated can be converted to physical 1000 ounce silver bars on payment of the balance of the fabrication fee, or to other products at an additional full fabrication fee.

ALLOCATED PRODUCTS

Product Code	Description	Purity %	Fine Ozt per Unit	Fabrication Premium
A1CD010	Gold 1ozt Nugget Coin	99.99	1	5.00%
A1CC010	Gold 2ozt Nugget Coin	99.99	2	4.00%
A1BD	Gold 1ozt Bar	99.99	1	\$35.00
A1BN	Gold 5ozt Bar	99.99	5	\$55.00
A1BB	Gold 10ozt Bar	99.99	9.999	\$70.00
A1BO	Gold 20ozt Bar	99.99	19.998	\$100.00
A1BA	Gold 1 Kilo Bar	99.99	32.148	\$150.00
A1BI	Gold 50ozt Bar	99.99	49.995	\$250.00
A1BJ	Gold 400ozt approx Bar 99.5%+	99.5	400	\$240.00
A2CD020	Silver 1ozt Kookaburra Coin	99.99	1	\$10.00
A2CC020	Silver 2ozt Kookaburra Coin	99.99	2	\$15.00
A2BB	Silver 10ozt Bar	99.99	10	\$18.00
A2BO	Silver 20ozt Bar	99.99	20	\$24.00
A2BA	Silver 1 Kilo Bar	99.99	32.151	\$30.00
A2BP	Silver 100ozt Bar	99.99	100	\$74.00
A2BL	Silver 1000ozt approx Bar	99.99	1000	\$200.00

Please note that the exact number of ounces in the 1000oz silver bar and 400oz gold bar will vary. These rates may be modified at Perth Mint Depository's discretion.



APPENDIX A

Storage Fee Calculation Examples										
Assumptions		Client Pool Allocated Balance on 1 Jan 2011			1,000 oz					
		Client Storage Rate			1%					
		Silver Price on 1 Jan 2011			\$ 40					
		Silver Price on 1 April 2011			\$ 50					
Transaction 1: Client charged quarterly storage fee							Storage based on 1st January Silver price.			
From	1 Jan 2011									
To	1 Apr 2011									
Storage Fee	1,000.000	x	\$ 40	x	(1 Apr 2011 - 1 Jan 2011)	/	365	x	0.95% = \$ 93.70	
Transaction 2: Client buys additional Silver mid-quarter							Storage based on 1st January Silver price.			
Ounces bought	50.000			Trade Date	8 Feb 2011					
Spot Price	\$ 45			Value Date	10 Feb 2011					
Metal Value:	50.000	x	\$ 45							= \$ 2,250.00
Fabrication	50.000	x	\$ 0.10							= \$ 5.00
Storage:	50.000	x	\$ 40	x	(1 Apr 2011 - 10 Feb 2011)	/	365	x	0.95% = \$ 2.60	
Total Payable by Client:							\$ 2,257.60			
Transaction 3: Client sells part of Silver later in the quarter							Storage refund based on 1st January Silver price as that is the price 1st quarter storage was charged at.			
Ounces sold	25.000			Trade Date	15 Mar 2011					
Spot Price	\$ 47			Value Date	17 Mar 2011					
Metal Value:	25.000	x	\$ 47							= \$ 1,175.00
Storage:	25.000	x	\$ 40	x	(1 Apr 2011 - 17 Mar 2011)	/	365	x	0.95% = \$ 0.39	
Total Payable to Client:							\$ 1,175.39			

Transaction 4: Client buys additional Silver at end of quarter					Storage based on deal Silver price at that will be closer to the 1st April price used for 2nd quarter storage.					
Ounces bought	50.000		Trade Date	30 Mar 2011						
Spot Price	\$ 49		Value Date	1 Apr 2011						
Metal Value:	50.000	x	\$ 49					=	\$ 2,450.00	
Fabrication	50.000	x	\$ 0.10					=	\$ 5.00	
Storage:	50.000	x	\$ 49	x (1 Jul 2011	-	1 Apr 2011)/	365 x 0.95% =	\$ 5.80
Total Payable by Client:									\$2,460.80	
Transaction 5: Client charged quarterly storage fee					Storage based on 1st April Silver price. Transaction #4 not included as storage for 2nd quarter already charged.					
From	1 Apr 2011									
To	1 Jul 2011									
Storage Fee	1,025.000	x	\$ 50	x (1 Jul 2011	-	1 Apr 2011)/	365 x 0.95% =	\$ 121.39
Transaction 6: Client sell part of Silver mid-quarter					Storage refund based on 1st April Silver price as that is the price 2nd quarter storage was charged at.					
Ounces sold	35.000		Trade Date	20 Apr 2011						
Spot Price	\$ 48		Value Date	22 Apr 2011						
Metal Value:	35.000	x	\$ 48					=	\$ 1,680.00	
Storage:	35.000	x	\$ 50	x (1 Jul 2011	-	22 Apr 2011)/	365 x 0.95% =	\$ 3.19
Total Payable by Client:									\$1,683.19	